

Australian Government





New process to reduce duplicate contacts from being added to the Portal for Organisation Administrators.

Adding staff in the Portal

Changes have been made to the Portal that assist in reducing duplicate staff records from being created.

Click on the **Organisation Profile tile** of the home page and select **Staff** from the side menu. The screen below will appear. To add a new staff member click on the **Add staff** button on the staff screen.

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Organisation details	Title:*	First Name:*	Last Name:*
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Staff	Position:	Email:*	Phone:
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	 No Access The staff member will not be ab 	le to access the portal but can be assigned as a contact for	Grant Activities
	O View only The staff member can view vari	ous screen but will not be able to add any details or make a	ny changes
	 Editor The staff member can add deta 	ils and make changes on all available pages except Add staf	f, Update system access and Bank account
	 Administrator The staff member can add deta 	ils and make changes on all available screens	

The screen below will appear. Enter the staff member's details and system access required.

When the staff details are entered on this page and the **Save and Return** button is pressed, if the staff member already exists with the exact combination of first name, last name and email address, the following error will occur.

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		You are currently viewing: Training Group
You are here: Home / Organisation Profile		
Organisation profile menu	Add staff details	* required
Organisation details	Title:* First Name:* Last Name	e*
Postal address	Mr TRAINEE TRAINEE	
Staff	Procential duplicate contact	
Bank accounts	This email address is already specified for an existing staff member. Please confirm you wish to create a new contact.	
Acceptance administration	Sy Discard changes and return Continue	
	The start memoer will not be able to access the portal but can be assigned as a contact for Grant Activities	
	 View only The staff member can view various screen but will not be able to add any details or make any changes 	
	 Editor The staff member can add details and make changes on all available pages except Add staff, Update system access and Bank account 	
	Administrator The staff member can add details and make changes on all available screens	
	Discard changes and return	Save and return

If staff details are entered into the Portal with the same email address but different first and/or last name to another staff record, the system will display a warning message indicating that the email is already used by another staff member.

This gives you the option to either proceed and create the new staff with the duplicate email address or cancel and return to the **Staff** list.

The staff member has now been added to the Portal.

Also note that all staff records will now display a Contact ID in various areas so you can identify the record to be kept and which can be inactivated if there is duplication of staff records against your organisation.

In the Staff area outlined above, the Contact ID is seen by clicking on the arrow at the side of each staff record.

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Organisation profile menu	Staff							
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Postal address Staff							Search Staff	Add staff
Bank accounts	Title	<u>First name</u>	Last name	Status	Position	System access level	<u>System access</u> <u>status</u>	
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The unique Contact ID detail will show in the expanded details.

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Need assistance

If you require assistance in using the Grant Recipient Portal contact the Grant Recipient Portal Helpdesk at <u>GRP.Helpdesk@communitygrants.gov.au</u> or on 1800 020 230 (option 5).