

Australian Government



3. Funding Acceptance – Proxy Method

Organisation Administrator process for accepting funding offers using the proxy method of online acceptance.

Please note this functionality will not be operating in the Grant Recipient Portal until March 2022. This information sheet is to provide your organisation with visibility of upcoming functions to the Portal.

Online Acceptance

The Online Acceptance process allows the Hub to send funding offers through the Portal where your organisation can accept, decline or acknowledge the offer. There are three ways you can accept an offer:

- 1. **Online** The Online Acceptance process allows your organisation to receive and accept the funding offer online through the Portal.
- 2. **Proxy** The Proxy process allows your organisation to receive the funding offer online through the Portal. In this process, you will be required to download, print, sign and upload the signature page to the Portal to accept the funding offer.
- Offline this is the current process for organisations not provisioned to the Portal and is managed directly through the Community Grants Hub via email. Organisations provisioned to the Portal can change their acceptance method from Online or Proxy to Offline by contacting the Grant Recipient Portal Helpdesk at <u>GRP.Helpdesk@communitygrants.gov.au</u> or on 1800 020 230 (option 5).

Proxy method

The Proxy method requires your organisation to print, sign and upload the signature page to the Portal to accept a funding offer. We have created this option to ensure organisations who require documents to be physically signed are able to undertake the process through the Grant Recipient Portal.



Click on the Acceptances tile on the Home page of the Portal.

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Australian Government Community Australian Government Dependence of a second profile Logout										
Home Grants - Milestones Ap	oplications Payment Advice Org	anisation Profile Data Exchange 🗹	Training and Support 🗗							
Acceptances										
		📥 You are	currently viewing: Training Group Inc							
Hi TRAINING. Welc	ome to the Grant R	ecipient Portal.	Applications							
View your organisation's current Grant Agreement details and documents	View your organisation's current Grant Activity details and documents	View your organisation's upcoming, submitted and payment Milestones	View your organisation's Grant Applications							
Payment Advice	Organisation Profile	Personal Profile	Acceptances							
Search and resend Payment Advices	Manage your organisation's details	Manage your personal details	View and manage Grant Acceptances							



A list of all funding offers for your organisation will be displayed. To action the proxy online process for a funding offer, click on the **View** button.

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i Austral	Lian Government					Notifications ⁰	Personal Profile Logout
Home 0	Grants - Milestones Applic	ations Payment Advice Orga	nisation Profile Data Exchange 🗗	Training and Support	Acceptances		
						A You are curre	ntly viewing: Training Group Inc
You are here	Home / All Acceptances						
All Acce	eptance						
	Acceptance ID	Acceptance method	Acceptance phase	Recipeint response	Published date	Due date	
•	4-5Y4PQ09	Online	Finalised	Accepted	07/10/2021	07/10/2021	View
•	4-5Y4PPZL	Offline	Finalised	Declined	07/10/2021	07/10/2021	View
•	4-5Y4PPYP	Offline	Withdrawn	None	07/10/2021	07/10/2021	View
•	4-5Y4PG1C	Online	Withdrawn	Unaccepted	07/10/2021	07/10/2021	View
•	4-5Y4HOF7	Offline	Withdrawn	None	06/10/2021	06/10/2021	View
•	4-5Y4HOBX	Online	Withdrawn	Declined	06/10/2021	06/10/2021	View
•	4-5Y491EE	Offline	Finalised	Acknowledged	06/10/2021	06/10/2021	View
•	4-5Y2AH4A	Online	Withdrawn	None	29/09/2021	29/09/2021	View
•	4-5Y0483E	Online	Provider Responded	Declined	23/09/2021	23/09/2021	View
•	4-5Y05IZM	Proxy	Withdrawn	None	22/09/2021	22/09/2021	View

This will take you to the **Acceptance Details** page where you will find instructions on how to perform the Proxy method of acceptance.

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ere: Home / All Acceptances / Acceptance Details								
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Acceptance Detail	· · · ·	Instructions						
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	Accep Accep Minim Accep	itance ID: 4-5Y59HZC itance method: Proxy sum number of Signatories: 1 itance phase: Provider Accessed		Acceptance type: Acceptance Acceptance level: Program Sch Response due date: 11/10/202 Published date: 11/10/2021 Execution status: Not Executed	edule 1	Rec Res Dec	Cha ipient response: None ponse date: Line Reason:	nge acceptance m
	Gra	nt overview						
	Depar Progr Organ Sched	rtment: Department of Social Services am name: 3. Building Disability Sector Ca isation name: Training Group Inc Jule completion date: 1/01/2023	sacity and Service Provider Readiness	Schedule ID: 4-SKUDØKC Variation Id: Schedule start date: 1/01/2021				
	Docu	iments						
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		First name	Last name	Role	Mandatory	Response	Response date	Add Sign
	•	TRAINING	ADMIN	Proxy	Y			Rem
	•	TRAINING	EDITOR	Proxy	N			Rem



The Acceptance overview section shows the:

- Acceptance Method currently set for the funding offer
- **Minimum Number of Signatories** required to accept the funding offer. Please refer to the *Funding Acceptance – Proxy Method Information Sheet* for further information on how to set up your signatory profile.
- Response Due Date.

To change the acceptance method from Proxy to Online click on the **Change acceptance method** (for information on how to perform the Online method, see the Funding Acceptance – Online Method Information Sheet).

Acceptance overview					
Acceptance ID: 4-5XV/234T Acceptance method: Provy Minimum number of Signatories: 2 Acceptance phase: Provider Accessed		Acceptance type: Acceptance Acceptance level: Program Schedule Response due date: 29/09/2021 Published date: 14/09/2021 Execution status: Not Executed		Change a Recipient response: None Response date: Decline Reason:	cceptance method
Grant overview					
Department: Department of Social Services Program name: Automation - AJaHmzKJygNVgPv Organisation name: AARON PEACOCK Schedule completion date: 1/01/2023	,	Schedule ID: 4-SXU00K6 Variation Id: Schedule start date: 1/01/2021			
Documents					
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OAGrantAgreementSignaturePageProxy_4- p SXWZ34T_14-09-2021_151614_pdf	df	14/09/2021 3:23:28 PM	A1	8DD8D0252FEA5C6A4D693A2689FCC8D81F6 06704D0E341F2581B77F63EFE366E	View
Provider signatories					
					Add Signatories

Further down the Acceptance Details view you will see the Grant overview section. This has information on the program and is where you can Accept or Decline the funding offer. As the individual accepting the offer may only be submitting the signed agreement on behalf of your organisation, we rely on the signatures within the agreement to be from staff who have the legal authority to accept the offer.

Home Grants -	Milestones Applica	ations Payment Advi	ice Organisation A	Profile Data Exchange 🕼 Tra	ining and S	upport 🕼 Acceptances						
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				Acceptance phase: Provider Acce	ssed		Published date: 19/10/20	21				
							Execution status: Not Exe	cuted				
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				Provider signatories								Add Signatories
				First name		Last name	Role	Mandatory	Re	sponse	Response date	
				TRAINING		ADMIN	Proxy	N				Remove
				TRAINING		EDITOR	Proxy	N				Remove

In the documents section of the page you will see a list of documents related to the funding offer. You are required to view or download each document before accepting the funding offer. To download each of the documents click on the **View** button.

Acceptance overview					
				Change acceptance met	hod
Acceptance ID: 4-5XWZ34T		Acceptance type: Acceptance		Recipient response: None	
Acceptance method: Proxy		Acceptance level: Program Schedule		Response date:	
Minimum number of Signatories: 2		Response due date: 29/09/2021		Decline Reason:	
Acceptance phase: Provider Accessed		Published date: 14/09/2021			
		Execution status: Not Executed			
Grant overview					
Department: Department of Social Services		Schedule ID: 4-5XUO6K6			
Program name: Automation - AJaHmzKLyqNVg	pν	Variation Id:			
Organisation name: AARON PEACOCK		Schedule start date: 1/01/2021			
Schedule completion date: 1/01/2023					
Documents					
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Provider signatories					
				Add Signator	vies
There are no records found					

The following message asking you to download the document will appear.



To download the signature page, click on the **Download blank signature page** button. The Signature page will contain a signature and witness section. If your organisation requires a different signature page due to your corporate structure please contact the Hub.

Once completed, **scan** and save <u>**Only the Signature Page</u>** on your computer then click the **Upload signature page** button.</u>

Acceptance overview					
				Cha	nge acceptance method
Acceptance ID: 4-5XWZ34T		Acceptance type: Acceptance		Recipient response: None	
Acceptance method: Proxy		Acceptance level: Program Schedule		Response date:	
Minimum number of Signatories: 2		Response due date: 29/09/2021		Decline Reason:	
Acceptance phase: Provider Accessed		Published date: 14/09/2021			
		Execution status: Not Executed			
Grant overview					
Department: Department of Social Services		Schedule ID: 4-5XUO6K6			
Program name: Automation - AJaHmzKLyqNV	gPv	Variation Id:			
Organisation name: AARON PEACOCK		Schedule start date: 1/01/2021			
Schedule completion date: 1/01/2023					
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Title	Doc type	Date opened	Sequence	Digital Document Io	
TrustTestCommonwealthStandardGrantAgree ment-V22018_4-5XUO6K6_14-09- 2021_151619_pdf	pdf	14/09/2021 3:21:38 PM		D9636CBE78C484C0FAD46246B19161691 887227A69D422BCF6FD664A1CF65	024 <u>View</u>
OAGrantAgreementSignaturePageProxy_4- 5XWZ34T_14-09-2021_151614_pdf	pdf	14/09/2021 3:23:28 PM	A1	8DD8D0252FEA5C6A4D693A2689FCC8D8 06704D0E341F2581B77F63EFE366E	IF6 View
Provider signatories					
					Add Signatories
There are no records found.					



Once the signature page has been uploaded onto the Portal, you will need to click on the **Accept** button. A notification will be sent to the Hub stating you have accepted the offer.

BETA This is beta. Help us r	nake it better for you - please <u>give feedb</u>	back							
Australian Government	Community Grants Hub	fit						Notifications 0	Personal Profile Logout
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You are here: Home / All Accept	inces / Acceptance Details								
Acceptance Me	nu	/	Acceptance details						
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History			Acceptance ID: 4-5Y8C4KI		Acceptance type: Acceptance	•	Recipient re	esponse: None	
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			Minimum number of Signatories: 1		Response due date: 19/10/2	1021	Decline Rea	ison:	
			Acceptance phase: Provider Accessed		Published date: 19/10/2021				
					Execution status: Not Execu	ted			
			Grant overview						
			Department: Department of Social Servic Program name: 3. Building Disability Sec Organisation name: Training Group Schedule completion date: 1/01/2023	as for Capacity and Service Provider Readiness	Schedule ID: 4-5XUD6KC Variation Id: Schedule start date: 1/01/2/	221			Accept
			Documents				Download blank signature	e page	Remove signature page
			Provider signatories						Add Signatories
			First name	Last name	Role	Mandatory	Response	Response date	
			TRAINING	ADMIN	Proxy	N			Remove
			TRAINING	EDITOR	Proxy	N			Remove

Please note the following error message will appear if the funding offer has not been downloaded. This is to ensure you have read and understood the terms of the grant agreement before accepting the funding offer.



Once you have uploaded your signature page and your proxy had accepted the offer, a delegate from the Hub will execute the agreement. Once executed, your organisation will receive an email notification informing you a copy of the executed agreement is available in the Portal.

In the final section on the page you will see Provider Signatories. Here you can add or remove signatories including your proxy representative for your organisation. This can only be undertaken by your organisation's Administrator within the Portal. For more information on how to add and remove signatories see *Funding Acceptance - Managing Signatories Information Sheet*.

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Home Grants - Milestones Applications Payment Advice Organ	nisation Profile Data Exchange 🗗 Training and	Support 🕼 Acceptances					
						📥 You are curren	tly viewing: Training Group
You are here: Home / All Acceptances / Acceptance Details							
	Acceptance details						
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Acceptance Detail							
History	Acceptance overview						
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	Acceptance ID: 4-5Y7F3TI		Acceptance type: Acceptance			Recipient response: None	
	Acceptance method: Online		Acceptance level: Program Sc	hedule		Response date:	
	Minimum number of Signatories: 1		Response due date: 15/10/20 Rublished date: 15/10/2021	21		Decline Reason:	
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	Grant overview						
							Accept Decline
	Department: Department of Social Services		Schedule ID: 4-5XOB585				
	Program name: 3. Building Disability Sector Organisation name: Training Group	Capacity and Service Provider Readiness	Schedule start date: 18/08/20	21			
	Schedule completion date: 18/08/2022		Scheddle Start date. 10 00 20	-			
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	TRAINING	ADMIN	Signatory	N			Remove
		50/500					
	TRAINING	EDITOR	Signatory	N			Remove

Need assistance

If you require assistance in using the Grant Recipient Portal contact the Grant Recipient Portal Helpdesk at <u>GRP.Helpdesk@communitygrants.gov.au</u> or on 1800 020 230 (option 5).