



# Update your Personal Profile

Grant Recipient Portal Task Card

Portal Access required: Administrator, Editor or View Only

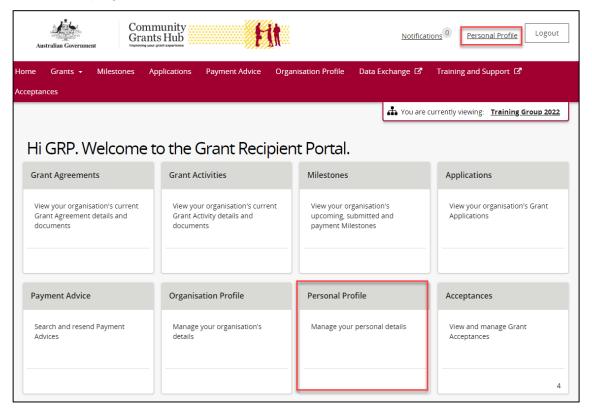
The Grant Recipient Portal (Portal) enables grant recipients to view and self-manage their Personal Profile information as well as selecting which Organisation information to view (where a user has access to multiple organisations).

This task card describes the process of updating their Personal Profile and selecting an Organisation to view.

# **Updating your Personal Profile Information**

#### Step 1

From the Home screen, select the **Personal Profile** tile. Alternatively, select the **Personal Profile** link in the top right hand corner.



# Step 2

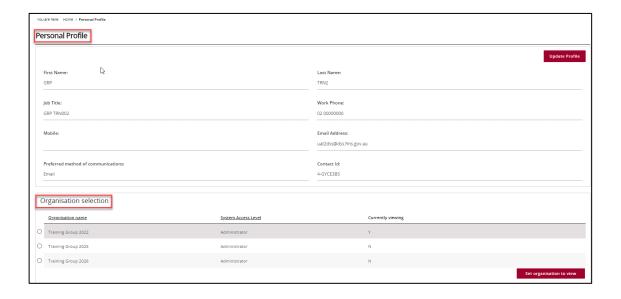
The Personal Profile screen will display. This screen has two sections:

- Personal Profile
- Organisation selection

The below information related to your Personal Profile can be viewed:

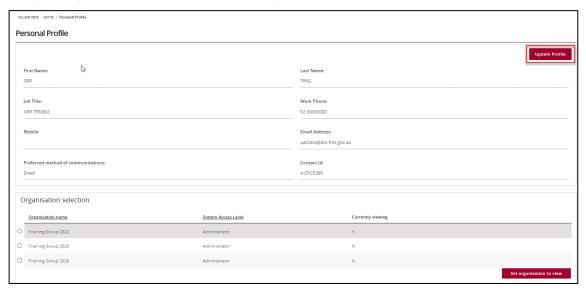
- First Name
- Last Name
- Job Title
- Work Phone
- Mobile
- Email Address
- Preferred method of communications
- Contact Id

The Organisation selection section displays organisations you have access to.



## Step 3

To update your personal details, select **Update Profile**.



## Step 4

The Update Personal Profile page will display. All mandatory fields marked with an asterisk must be populated at all times.

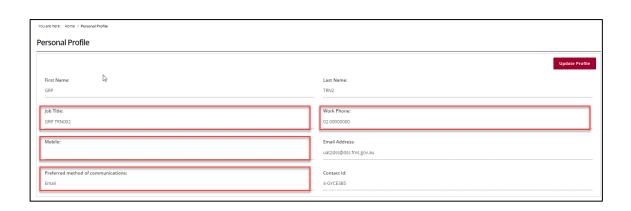
The following personal details can be changed:

- Job Title
- Preferred method of communications
- Mobile
- Work Phone

Once the changes have been made, select the **Save** button.

**Note:** All other fields are linked to your access and cannot be changed through this page on the Portal. If changes are required to these fields contact the <u>Grant Recipient Portal Helpdesk</u>.

#### **OFFICIAL**

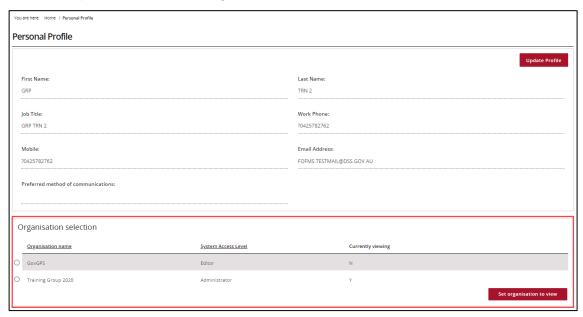


# Updating your Organisation view

# Step 5

In the Personal Profile screen under Organisation selection, will be a list of organisations you have access to.

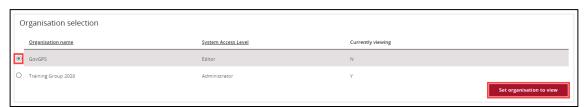
**Note:** Some users have access to multiple Organisations. To access an organisation with a different ABN, Grant Recipients must have a separate account and access to the ABN in Relationship Authorisation Manager (RAM).



**OFFICIAL** 

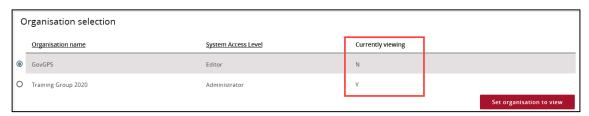
# Step 6

To change the Organisation, select the Organisation and select Set organisation to view.



# Step 7

The Organisation you are currently viewing in the Portal will be marked as 'Y'.



# Need Help?

For further assistance, contact the Grant Recipient Portal Helpdesk:

Email: GRP.Helpdesk@communitygrants.gov.au

Phone: 1800 020 283 (Option 5)

Operating Hours: Monday to Friday 9:00am – 5:00pm (AEST/AEDT)